



INTERNATIONAL ASSOCIATION OF FINANCIAL EXECUTIVES INSTITUTES

IAFEI

Technical Committee

Structure / Mission / Working Groups 2019 / 2020

Piergiorgio Valente
Chairman, Technical Committee
2019



GEB Partners

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Mission

IAFEI felt the need to expand and strengthen the International Association of Financial Executives Institutes (IAFEI) by establishing a Technical Committee to focus in specific areas of interest to CFO's participants.

The scope: to ensure a controlled and structured growth by involving more people, promoting and expanding IAFEI worldwide.

To promote IAFEI visibility

To promote ethics and best practices

To actively contribute to the debate on the most relevant international technical topics for CFOs

To closely monitor developments on Governance, Digitalization Economy, Financial Reporting, Ethics and Sustainable Development, International Tax Policy

To strengthen and reinforce cooperation with other Associations and Institutes

To promote networking opportunities among Members

To increase the number of participants in IAFEI's events

Working Groups

Governance

Digitalization
Economy

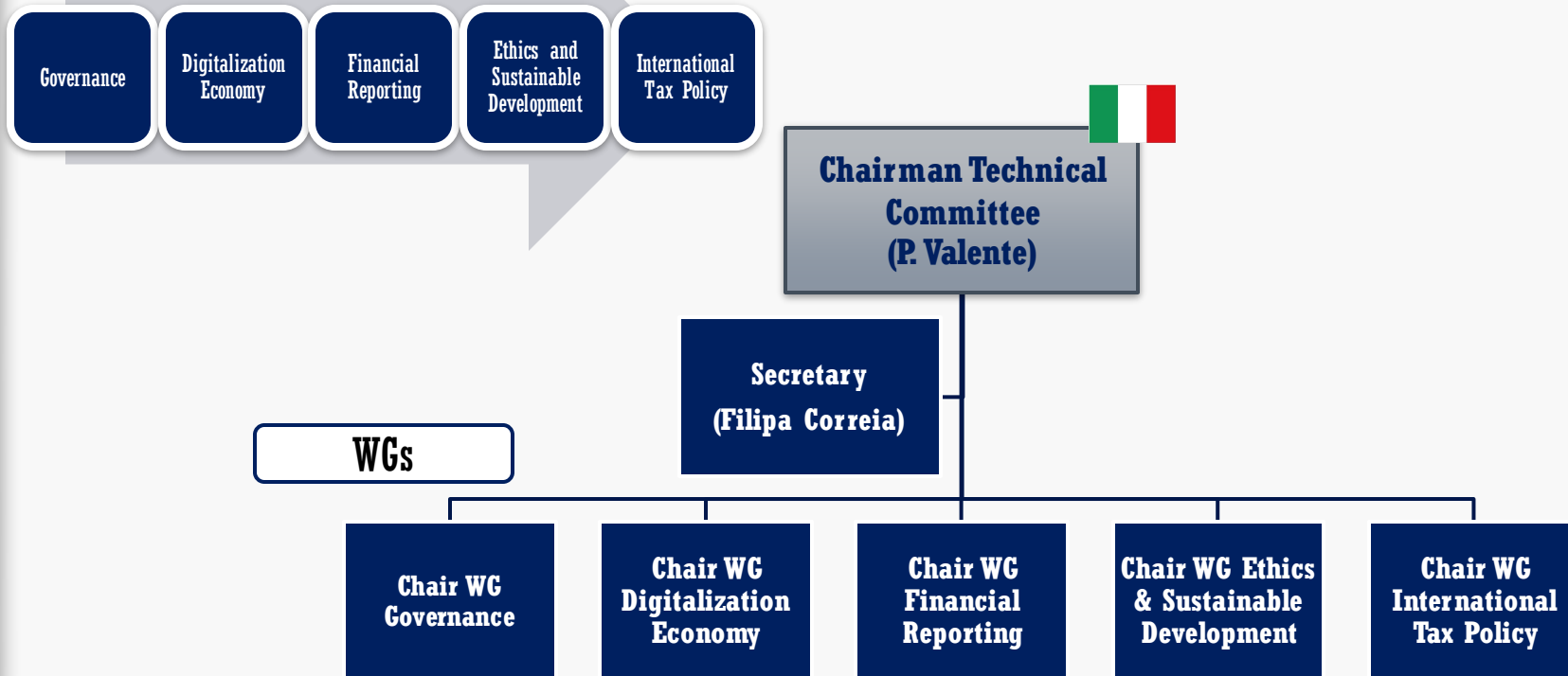
Financial
Reporting

Ethics and
Sustainable
Development

International
Tax Policy

Aim: is to Support IAFEI in coping with an evolving digitalized framework, driven by increased transparency and international cooperation.

Members to be Invited



Activity	Action	Who	Timeline
<ul style="list-style-type: none"> Assemble Teams for the Working group (WG) Review Program Set Tasks 	<ul style="list-style-type: none"> Invite Members for WG 	<ul style="list-style-type: none"> Board Member/ Conchita to contact potential Members WG 	<ul style="list-style-type: none"> Within max. 1 month



WG Governance - Structure



**Chairman
WG**

Delegates



Activity	Action	Who	Timeline
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WG Digitalization Economy - Structure



**Chairman
WG**

Delegates



Activity	Action	Who	Timeline
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WG Financial Reporting- Structure



**Chairman
WG**

Delegates



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WG Ethics/Sustainable Dev - Structure

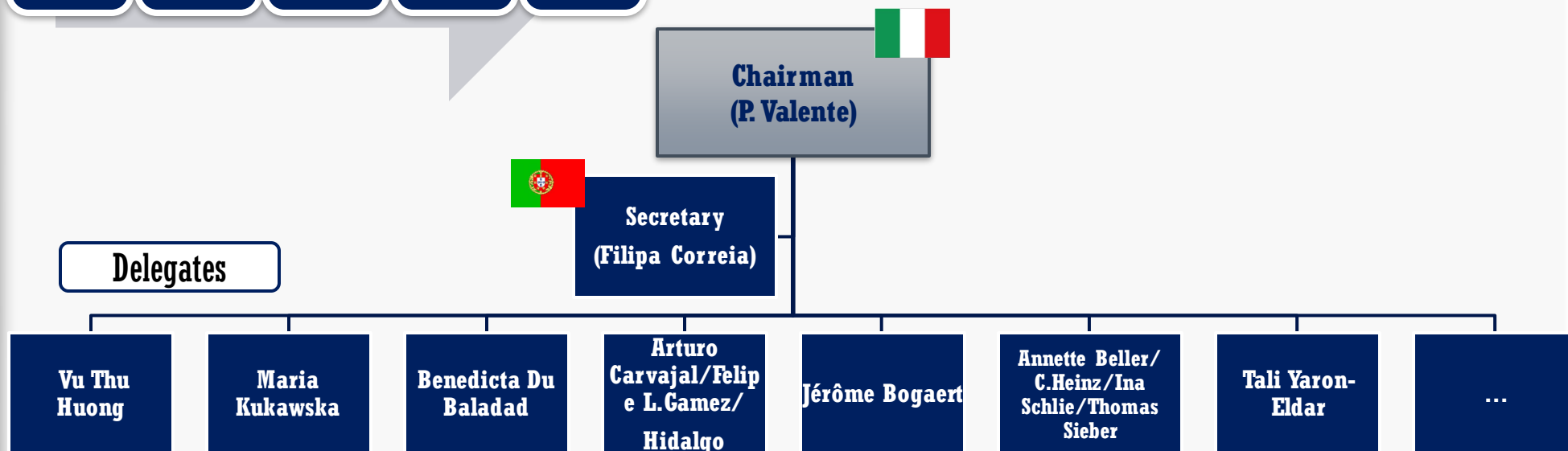


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Monitor

Assess

Implement

Manage

Financial Reporting

- Financial Reporting & Board Efficiency: Role of CFO
- Compliance & Control
- Strategic Decision
- Financial Security
- Scrutiny Stakeholders

Digitalized Economy

- Disruptive Technological change: threats & opportunities for CFOs
- Value Chain Analysis
- New Business Models
- Automated Tax Administrations & Tax Compliance: CFO's role
- Data & Data Consistency / Tax

Governance

- Role of CFO in the Modern Board
- Technology Disruptive Effects & Operations & Business Models
- CFOs: Increased Transparency & Compliance Burden
- Increased Importance Tax Risk Management

Synergies/ Increased Cooperation

Monitor

Assess

Implement

Manage

Synergies WGs

- Synergies between Working Groups to be fostered
- Increased internal technical cooperation among Working Groups
- Synergies WGs with peers in technical matters/ Increased visibility

International Tax Policy

- Monitor developments EU OECD, UN/New Framework/Rules
- Safeguard that business/CFOs' concerns are taken into account to ensure a more certain & clearer set of rules /level playing field
- New Framework, Increased Disputes?

Ethics/Sustainable Development

- Professional/deontological related Issues
- DAC 6 and Mandatory Disclosure
- Human Centered Business Model
- Global Tax Advisers Platform

Synergies/ Increased Cooperation

Technical

Drafting of technical reports on important developments for CFOs

Articles for IAFEI's quarterly Review

Selection and remittance of IAFEI TC weekly Updates

IAFEI Congress – Participation Technical Panel

Strategic Cooperation

Continue strengthening and reinforcing cooperation with other Key Associations and Bodies

GTAP – Global Tax Advisers Platform

Leading Institutions (such as EU, OECD and UN)

Marketing

Increase visibility through technical articles and participation to International Conferences as keynote speakers

Promote IAFEI achievements worldwide/ to Members

Promote GTAP Declarations & Achievements worldwide

Networking & Cooperation

Technical Cooperation in WGs as an engine also for networking

Promotion of information exchange and networking opportunities

Increase Communication – consider opportunity of calls



Achievements

- Observer to GTAP
- Signatory to the Ulaanbaatar Declaration (Sep 2018)
- Signatory to the Torino- Busan Declaration (October 2019) – ongoing
- IAFEI member of GTAP which as admitted to the Fiscal pillar of the Human Centred Business Model Project launched in association with World Bank

Key Dates

- October 2019 - IAFEI/ANDAF Congress Matera
- October 2019 - GTAP Conference Torino